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MEDICAL STAFFING PROS

*Premier Global Recruitment Firm
Specializing In Healthcare Professionals*

Seeks Investor Contributions In The Amount Of

\$1,500,000

August 1, 2010

Business Overview Highlights:

- ◆ *Global recruiter of registered nurses and other healthcare professionals*
- ◆ *Exploits dire shortage of RNs, which will reach crisis proportions by 2010*
- ◆ *Targets U.S. market of \$2.1 billion, with an annual growth rate of 17%*
- ◆ *Company is led by a 25-year veteran, with a strong management team*

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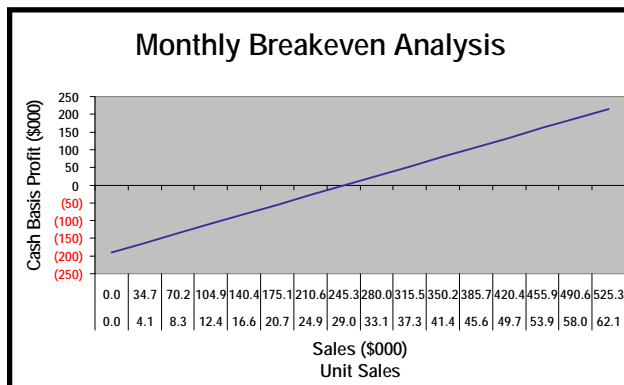
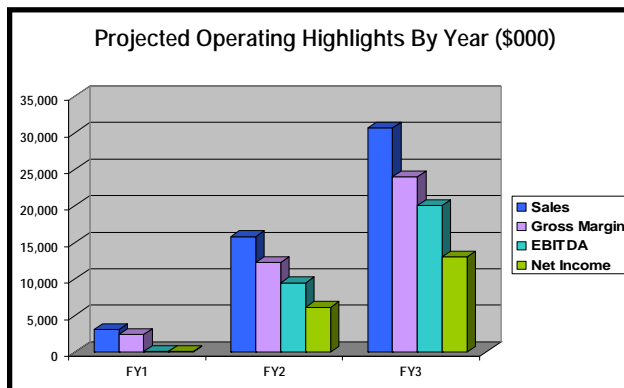
Financial Summary

Medical Staffing Pros is seeking investor contributions, totaling \$1,500,000, by August 1, 2004. This cash infusion would result in dramatic revenue and income growth, during the three-year planning period, and position the company to expand its recruiting services, throughout the U.S.

Capitalization Plan. Medical Staffing Pros proposes to pursue its strategic objectives, by obtaining investor contributions, totaling \$1,500K, by August 1, 2004. These funds would be applied to identifiable working capital requirements of \$755K, relating to advertising & promotion and professional services expenses, identifiable capital expenditures, totaling \$45K, and the creation of contingent cash reserves, totaling \$700K.

Projected Operating Results. Sales are projected to rise, from \$3.0 million in FY1, to \$30.6 million in FY3. During this period, net income is projected to increase, from \$43K in FY1, to \$13.0 million in FY3. Monthly net cash flow reflects pre-operating losses; minimum cash balance is \$706K; ending cash is \$18.8 million.

| Projected Operating Highlights (\$000) | | | | | | | | | | | | | | | |
|--|-------|-------|-------|-------|-------|-------|------|------|-----|-----|-------|-------|-------|--------|--------|
| Start-Up: 8/1/04 | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun | Jul | FY1 | FY2 | FY3 |
| Sales | 0 | 0 | 30 | 62 | 69 | 187 | 188 | 341 | 453 | 501 | 593 | 624 | 3,048 | 15,791 | 30,626 |
| Gross Margin | 0 | 0 | 13 | 45 | 43 | 144 | 145 | 272 | 366 | 397 | 463 | 468 | 2,356 | 12,237 | 23,952 |
| Operating Expenses | 230 | 216 | 207 | 206 | 198 | 178 | 171 | 169 | 174 | 173 | 175 | 176 | 2,273 | 2,799 | 3,902 |
| EBITDA | (230) | (216) | (194) | (161) | (155) | (34) | (26) | 103 | 192 | 224 | 288 | 292 | 83 | 9,438 | 20,050 |
| Income Before Taxes | (231) | (218) | (195) | (163) | (156) | (36) | (27) | 101 | 191 | 222 | 287 | 291 | 66 | 9,402 | 20,001 |
| Net Income | (150) | (142) | (127) | (106) | (101) | (23) | (18) | 66 | 124 | 144 | 187 | 189 | 43 | 6,113 | 13,000 |
| Percentages: | | | | | | | | | | | | | | | |
| Gross Margin/Sales | N/A | N/A | 43% | 73% | 62% | 77% | 77% | 80% | 81% | 79% | 78% | 75% | 77% | 77% | 78% |
| EBITDA/Sales | N/A | N/A | -647% | -260% | -225% | -18% | -14% | 30% | 42% | 45% | 49% | 47% | 3% | 60% | 65% |
| Net Income/Sales | N/A | N/A | -423% | -171% | -146% | -12% | -10% | 19% | 27% | 29% | 32% | 30% | 1% | 39% | 42% |
| Net Cash Flow | (103) | (148) | (141) | (147) | (104) | (105) | (22) | (24) | 60 | 121 | 141 | 183 | (289) | 5,253 | 12,300 |
| Cash Balance - Ending | 1,397 | 1,249 | 1,108 | 961 | 857 | 752 | 730 | 706 | 766 | 887 | 1,028 | 1,211 | 1,211 | 6,464 | 18,764 |

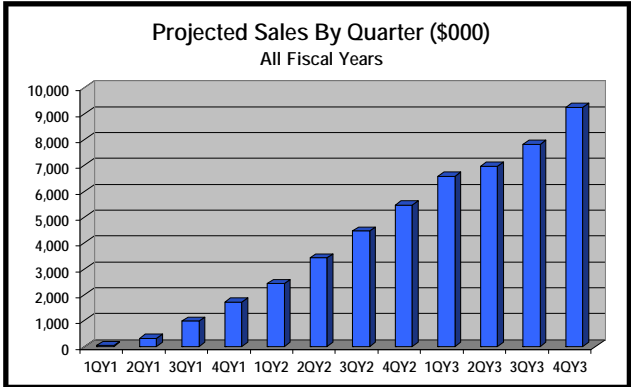
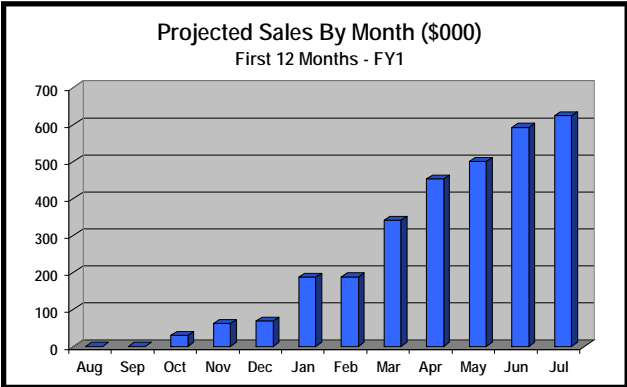


| Financial Indicators | | | |
|---------------------------------------|-------|-------|-------|
| | FY1 | FY2 | FY3 |
| Profitability %'s: | | | |
| Gross Margin | 77% | 77% | 78% |
| Net Profit Margin | 2% | 39% | 42% |
| Return on Assets | 3% | 72% | 59% |
| Return on Equity | 3% | 79% | 63% |
| Activity Ratios: | | | |
| Accounts Receivable Turnover | 0.08 | 0.08 | 0.08 |
| Collection Days | 30.00 | 30.00 | 30.00 |
| Inventory Turnover | N/A | N/A | N/A |
| Accounts Payable Turnover | 12.00 | 12.00 | 12.00 |
| Asset Turnover | 1.60 | 1.85 | 1.38 |
| Debt Ratios: | | | |
| Debt To Equity | 0.21 | 0.11 | 0.07 |
| Short-Term Liabilities To Liabilities | 1.00 | 1.00 | 1.00 |
| Liquidity Indicators: | | | |
| Current Ratio | 5.56 | 10.04 | 15.12 |
| Quick Ratio | 5.56 | 10.04 | 15.12 |
| Net Working Capital (\$000) | 1505 | 7587 | 20569 |
| Interest Coverage Ratio | N/A | N/A | N/A |
| Additional Indicators: | | | |
| Assets to Sales Ratio | 0.63 | 0.54 | 0.72 |
| Debt To Assets Ratio | 17% | 10% | 7% |
| Current Debt To Total Assets Ratio | 17% | 10% | 7% |
| Acid Test | 3.67 | 7.70 | 12.88 |
| Sales To Equity Ratio | 1.93 | 2.05 | 1.48 |
| Dividend Payout % | 0% | 0% | 0% |

Sales for FY1 through FY3 are forecasted to be \$3.0 million, \$15.8 million and \$30.6 million, respectively. Primary revenues are generated from recruiting fees earned, either on a split-commission or full-commission basis, for RN Temporary Contracts and Permanent Placements.

| Forecasted Sales and Cost of Sales (\$000) | | | | | | | | | | | | | | | | |
|--|----------|----------|-----------|-----------|-----------|------------|------------|------------|------------|------------|------------|------------|--------------|---------------|---------------|--|
| Start-Up: 8/1/04 | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun | Jul | FY1 | FY2 | FY3 | |
| Unit Volume (1): | | | | | | | | | | | | | | | | |
| Temporary Contract: | | | | | | | | | | | | | | | | |
| Brokered | | | 2 | 2 | 3 | 3 | 4 | 5 | 6 | 8 | 10 | 10 | 53 | 421 | 955 | |
| Direct To End User | | | 2 | 2 | 3 | 5 | 5 | 8 | 10 | 12 | 15 | 18 | 80 | 410 | 770 | |
| Permanent Placement: | | | | | | | | | | | | | | | | |
| Brokered | | | 1 | 2 | 3 | 9 | 9 | 19 | 27 | 30 | 30 | 30 | 160 | 806 | 1,540 | |
| Direct To End User | | | | 2 | 1 | 5 | 5 | 8 | 10 | 10 | 15 | 15 | 71 | 385 | 795 | |
| Total Unit Sales | 0 | 0 | 5 | 8 | 10 | 22 | 23 | 40 | 53 | 60 | 70 | 73 | 364 | 2,022 | 4,060 | |
| Unit Price (\$/Unit) (2): | | | | | | | | | | | | | | | | |
| Temporary Contract: | | | | | | | | | | | | | | | | |
| Brokered | | | 693 | 693 | 693 | 693 | 693 | 693 | 693 | 693 | 693 | 693 | | | | |
| Direct To End User | | | 10,400 | 10,400 | 10,400 | 10,400 | 10,400 | 10,400 | 10,400 | 10,400 | 10,400 | 10,400 | | | | |
| Permanent Placement: | | | | | | | | | | | | | | | | |
| Brokered | | | 8,111 | 8,111 | 8,111 | 8,111 | 8,111 | 8,368 | 8,333 | 8,333 | 8,333 | 8,333 | | | | |
| Direct To End User | | | | 12,000 | 12,000 | 12,000 | 12,000 | 12,000 | 12,000 | 12,000 | 12,000 | 12,000 | | | | |
| Forecasted Sales (\$000) (3): | | | | | | | | | | | | | | | | |
| Temporary Contract: | | | | | | | | | | | | | | | | |
| Brokered | 0 | 0 | 1 | 1 | 2 | 2 | 3 | 3 | 4 | 6 | 7 | 7 | 36 | 292 | 662 | |
| Direct To End User | 0 | 0 | 21 | 21 | 31 | 52 | 52 | 83 | 104 | 125 | 156 | 187 | 832 | 4,264 | 8,008 | |
| Permanent Placement: | | | | | | | | | | | | | | | | |
| Brokered | 0 | 0 | 8 | 16 | 24 | 73 | 73 | 159 | 225 | 250 | 250 | 250 | 1,328 | 6,615 | 12,416 | |
| Direct To End User | 0 | 0 | 0 | 24 | 12 | 60 | 60 | 96 | 120 | 120 | 180 | 180 | 852 | 4,620 | 9,540 | |
| Total Sales | 0 | 0 | 30 | 62 | 69 | 187 | 188 | 341 | 453 | 501 | 593 | 624 | 3,048 | 15,791 | 30,626 | |
| Unit COS (\$/Unit) (4): | | | | | | | | | | | | | | | | |
| Temporary Contract: | | | | | | | | | | | | | | | | |
| Direct To End User | | | 8,667 | 8,667 | 8,667 | 8,667 | 8,667 | 8,667 | 8,667 | 8,667 | 8,667 | 8,667 | | | | |
| Forecasted COS (\$000) (5): | | | | | | | | | | | | | | | | |
| Temporary Contract: | | | | | | | | | | | | | | | | |
| Direct To End User | 0 | 0 | 17 | 17 | 26 | 43 | 43 | 69 | 87 | 104 | 130 | 156 | 692 | 3,554 | 6,674 | |
| Total Cost of Sales | 0 | 0 | 17 | 17 | 26 | 43 | 43 | 69 | 87 | 104 | 130 | 156 | 692 | 3,554 | 6,674 | |

NOTES: (1) UNIT VOLUME: Medical Staffing Pros benefits from four revenue streams, most of which are anticipated to become operational, beginning October 1, 2005, following a 2-month pre-operating period, during which preparatory activities will be undertaken. Temporary Contract revenues arise from the non-permanent placement of independent contractors, and continue for the duration of contractor retention, under one of two compensation methodologies:
 (1) Brokered, allocated commissions, involving Medical Staffing Pros and another intermediary recruiter that holds the actual requirements order from the end user and bears the burdened costs of the contracted labor; or
 (2) Direct To End User, full commission basis, when Medical Staffing Pros holds the order and bears all labor costs.
 Permanent Placement revenues arise from the permanent placement of employees, and are collected in a single fee, at the time of hire, under one of two compensation methodologies:
 (1) Brokered, split-fee basis, involving another intermediary recruiter that holds the actual requirements order; or
 (2) Direct To End User full fee basis, when Medical Staffing Pros holds the end user requirements order.
 (2) UNIT PRICE:
 TEMPORARY - BROKERED: Allocated Commission = 2,080 nursing hours/year, divided by 12 months x \$4/hour worked.
 TEMPORARY - DIRECT TO USER: Full Commission = 2,080 nursing hrs./yr., divided by 12 months x \$60/hour worked.
 PERMANENT - BROKERED: Average Split-Fee = Forecasted Sales, divided by Unit Volume.
 PERMANENT - DIRECT TO USER: Full Fee = Average \$60,000/yr. salary x 20% fee.
 (3) FORECASTED SALES - All Revenue Streams: Unit Volume x Unit Price.
 (4) UNIT COST OF SALES - TEMPORARY - DIRECT TO USER: 2,080 nursing hours/yr., divided by 12 mo. x \$50/hour.
 (5) COST OF SALES - TEMPORARY - DIRECT TO USER: Unit Cost of Sales x Unit Volume.

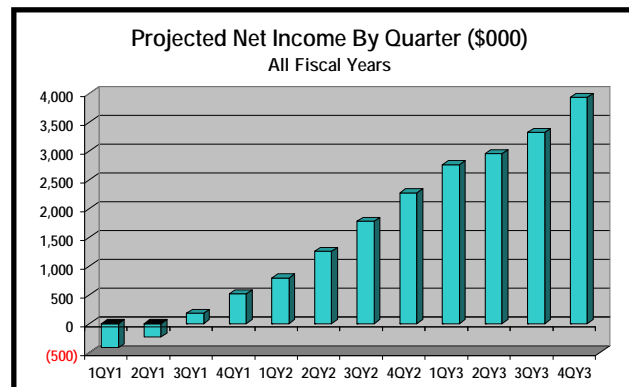
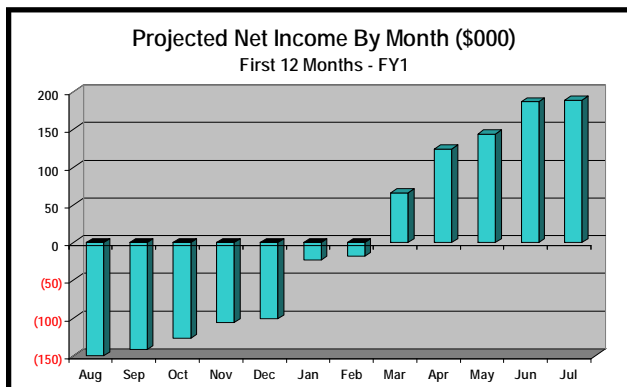


Net Income

Net income is positive, beginning in Month 8, and for FY1 through FY3, is projected to be \$43K, \$6.1 million and \$13.0 million, respectively. During this period, gross margin, as a percentage of sales, ranges from 77% to 78%; net income, as a percentage of sales, ranges from 1% to 42%.

| Projected Income Statement (\$000) | | | | | | | | | | | | | | | | |
|------------------------------------|-------|-------|-------|-------|-------|------|------|-----|-----|-----|-----|-----|-------|--------|--------|--|
| Start-Up: 8/1/04 | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun | Jul | FY1 | FY2 | FY3 | |
| Sales | 0 | 0 | 30 | 62 | 69 | 187 | 188 | 341 | 453 | 501 | 593 | 624 | 3,048 | 15,791 | 30,626 | |
| Direct Cost of Sales | 0 | 0 | 17 | 17 | 26 | 43 | 43 | 69 | 87 | 104 | 130 | 156 | 692 | 3,554 | 6,674 | |
| Production Labor | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Total Cost of Sales | 0 | 0 | 17 | 17 | 26 | 43 | 43 | 69 | 87 | 104 | 130 | 156 | 692 | 3,554 | 6,674 | |
| Gross Margin | 0 | 0 | 13 | 45 | 43 | 144 | 145 | 272 | 366 | 397 | 463 | 468 | 2,356 | 12,237 | 23,952 | |
| Gross Margin/Sales % | N/A | N/A | 43% | 73% | 62% | 77% | 77% | 80% | 81% | 79% | 78% | 75% | 77% | 77% | 78% | |
| Operating Expenses: | | | | | | | | | | | | | | | | |
| Sales & Marketing Labor | 4 | 4 | 4 | 7 | 7 | 8 | 10 | 10 | 11 | 13 | 13 | 14 | 105 | 385 | 729 | |
| Advertising & Promotion (1) | 90 | 80 | 70 | 60 | 50 | 30 | 20 | 20 | 20 | 20 | 20 | 20 | 500 | 525 | 551 | |
| Sales & Marketing | 94 | 84 | 74 | 67 | 57 | 38 | 30 | 30 | 31 | 33 | 33 | 34 | 605 | 910 | 1,280 | |
| Sales & Marketing/Sales % | N/A | N/A | 247% | 108% | 83% | 20% | 16% | 9% | 7% | 7% | 6% | 5% | 20% | 6% | 4% | |
| General & Admin. Labor | 31 | 31 | 30 | 36 | 36 | 37 | 36 | 36 | 37 | 36 | 36 | 37 | 419 | 748 | 1,134 | |
| Payroll Burden (2) | 7 | 7 | 7 | 9 | 9 | 8 | 9 | 9 | 10 | 10 | 10 | 10 | 105 | 226 | 373 | |
| Rent & Utilities (3) | 6 | 6 | 6 | 6 | 6 | 6 | 6 | 6 | 6 | 6 | 6 | 6 | 72 | 96 | 108 | |
| Insurance | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 6 | 6 | 6 | |
| Leased Vehicles & Equip. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Office Expense | 7 | 7 | 7 | 7 | 7 | 7 | 7 | 7 | 7 | 7 | 7 | 7 | 84 | 126 | 189 | |
| Communications | 8 | 6 | 6 | 6 | 6 | 6 | 6 | 6 | 6 | 6 | 6 | 6 | 74 | 108 | 162 | |
| Professional Services (4) | 62 | 62 | 62 | 62 | 62 | 63 | 62 | 62 | 62 | 62 | 62 | 63 | 746 | 408 | 470 | |
| Travel & Entertainment (5) | 13 | 12 | 13 | 12 | 13 | 12 | 13 | 12 | 13 | 12 | 13 | 12 | 150 | 158 | 166 | |
| Other | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 12 | 13 | 14 | |
| Gen. & Administrative | 136 | 132 | 133 | 139 | 141 | 140 | 141 | 139 | 143 | 140 | 142 | 142 | 1,668 | 1,889 | 2,622 | |
| Gen. & Admin./Sales % | N/A | N/A | 443% | 224% | 204% | 75% | 75% | 41% | 32% | 28% | 24% | 23% | 55% | 12% | 9% | |
| Total Operating Expenses | 230 | 216 | 207 | 206 | 198 | 178 | 171 | 169 | 174 | 173 | 175 | 176 | 2,273 | 2,799 | 3,902 | |
| EBITDA | (230) | (216) | (194) | (161) | (155) | (34) | (26) | 103 | 192 | 224 | 288 | 292 | 83 | 9,438 | 20,050 | |
| EBITDA/Sales % | N/A | N/A | -647% | -260% | -225% | -18% | -14% | 30% | 42% | 45% | 49% | 47% | 3% | 60% | 65% | |
| Depreciation & Amort. (6) | 1 | 2 | 1 | 2 | 1 | 2 | 1 | 2 | 1 | 2 | 1 | 1 | 17 | 36 | 49 | |
| Interest Expense | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Income Before Taxes | (231) | (218) | (195) | (163) | (156) | (36) | (27) | 101 | 191 | 222 | 287 | 291 | 66 | 9,402 | 20,001 | |
| Tax Expense (7) | (81) | (76) | (68) | (57) | (55) | (13) | (9) | 35 | 67 | 78 | 100 | 102 | 23 | 3,289 | 7,001 | |
| NET INCOME | (150) | (142) | (127) | (106) | (101) | (23) | (18) | 66 | 124 | 144 | 187 | 189 | 43 | 6,113 | 13,000 | |
| Net Income/Sales % | N/A | N/A | -423% | -171% | -146% | -12% | -10% | 19% | 27% | 29% | 32% | 30% | 1% | 39% | 42% | |

- NOTES: (1) Reflects an aggressive, multi-channel marketing campaign, involving print and web-based advertising, job fairs and networking.
 (2) Assumes 20% payroll burden rate, covering federal and state statutory burdens, plus employee vacation and medical benefits.
 (3) Reflects rent & utilities associated with approximately 3,000 sq. ft. of commercial office space, in North Sandy Beach, SC.
 (4) Includes legal fees (\$300K), accounting services (\$30K), publicist fees (\$300K), agent fees - Philippines and Canada (\$113K), website development (\$250K) and website maintenance (631K).
 (5) Reflects extensive domestic and international travel, in support of broad-based recruiting campaign.
 (6) Reflects D&A of 5-year (\$122K) and 7-year (\$66K) class assets purchased during the operating and pre-operating periods, plus 5-year straightline D&A of capitalized expenditures (\$1K) occurring during the pre-operating period, plus D&A of 5-year (\$5K) and 7-year (\$4K) class assets, existing on July 31, 2004, plus 5-year straightline D&A of Deferred Charges (\$27K), existing on July 31, 2004.
 (7) Assumes cumulative, effective federal and state income tax rate of 35%.

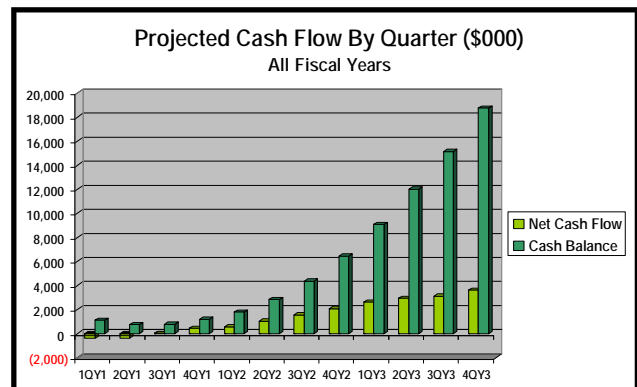
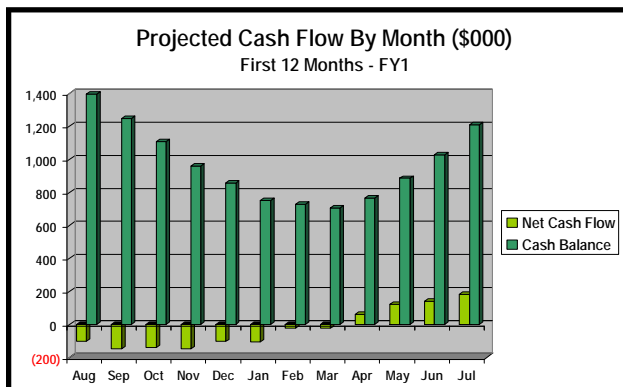


Cash Flow

Net cash flow is negative, during early months, reflecting pre-operating losses and variation in key cash determinants, including accounts payable and accounts receivable. Ending cash for FY1 is \$1.2 million, increasing to \$18.8 million, in FY3. The minimum cash balance is \$706K, in Month 8.

| Projected Cash Flow Statement (\$000) | | | | | | | | | | | | | | | | |
|---------------------------------------|-------|-------|-------|-------|-------|-------|------|------|-----|-----|-------|-------|-------|-------|--------|--|
| Start-Up: 8/1/04 | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun | Jul | FY1 | FY2 | FY3 | |
| Net Income | (150) | (142) | (127) | (106) | (101) | (23) | (18) | 66 | 124 | 144 | 187 | 189 | 43 | 6,113 | 13,000 | |
| Plus: | | | | | | | | | | | | | | | | |
| Depreciation & Amort. | 1 | 2 | 1 | 2 | 1 | 2 | 1 | 2 | 1 | 2 | 1 | 1 | 17 | 36 | 49 | |
| Increase (Decrease) In: | | | | | | | | | | | | | | | | |
| Accounts Payable (1) | 91 | (8) | 15 | (1) | 3 | 34 | (4) | 61 | 47 | 23 | 45 | 24 | 330 | 509 | 618 | |
| Other Current Liab. | | | | | | | | | | | | | 0 | 0 | 0 | |
| Short-Term Notes | | | | | | | | | | | | | 0 | 0 | 0 | |
| Long-Term Notes | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Paid-In Capital | | | | | | | | | | | | | 0 | 0 | 0 | |
| Sources of Cash | 92 | (6) | 16 | 1 | 4 | 36 | (3) | 63 | 48 | 25 | 46 | 25 | 347 | 545 | 667 | |
| Less: | | | | | | | | | | | | | | | | |
| Increase (Decrease) In: | | | | | | | | | | | | | | | | |
| Accounts Receivable (2) | 0 | 0 | 30 | 32 | 7 | 118 | 1 | 153 | 112 | 48 | 92 | 31 | 624 | 1,338 | 1,300 | |
| Inventory | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Other Assets | | | | | | | | | | | | | 0 | 0 | 0 | |
| Prop., Plant & Equip. (3) | 45 | 0 | 0 | 10 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 55 | 67 | 67 | |
| Deferred Charges | | | | | | | | | | | | | 0 | 0 | 0 | |
| Dividends | | | | | | | | | | | | | 0 | 0 | 0 | |
| Uses of Cash | 45 | 0 | 30 | 42 | 7 | 118 | 1 | 153 | 112 | 48 | 92 | 31 | 679 | 1,405 | 1,367 | |
| Net Cash Flow | (103) | (148) | (141) | (147) | (104) | (105) | (22) | (24) | 60 | 121 | 141 | 183 | (289) | 5,253 | 12,300 | |
| Cash Balance - Beginning | 1,500 | 1,397 | 1,249 | 1,108 | 961 | 857 | 752 | 730 | 706 | 766 | 887 | 1,028 | 1,500 | 1,211 | 6,464 | |
| Cash Balance - Ending | 1,397 | 1,249 | 1,108 | 961 | 857 | 752 | 730 | 706 | 766 | 887 | 1,028 | 1,211 | 1,211 | 6,464 | 18,764 | |

NOTES: (1) Reflects monthly changes in account balances, as presented in the Financial History and Balance Sheet.
 (2) Reflects monthly changes in account balances, as presented in the Financial History and Balance Sheet.
 (3) Reflects purchases of computers and software (\$122K), furniture, fixtures & equipment (\$66K) and signage (\$1K).



Balance Sheet

Total assets are projected to increase, from \$1.9 million, at the end of FY1, to \$22.1 million, by the end of FY3. Working capital does not fall below \$788K, in Month 7, and grows to \$1,505K, by yearend FY1. Debt-to-equity ratio declines, from 0.21 at the end of FY1, to 0.07 at the end of FY3.

| Projected Balance Sheet (\$000) | | | | | | | | | | | | | | | | |
|---|--------------|--------------|--------------|--------------|--------------|--------------|------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|---------------|--|
| Start-Up: 8/1/04 | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun | Jul | FY1 | FY2 | FY3 | |
| ASSETS | | | | | | | | | | | | | | | | |
| Cash | 1,397 | 1,249 | 1,108 | 961 | 857 | 752 | 730 | 706 | 766 | 887 | 1,028 | 1,211 | 1,211 | 6,464 | 18,764 | |
| Accounts Receivables (1) | 0 | 0 | 30 | 62 | 69 | 187 | 188 | 341 | 453 | 501 | 593 | 624 | 624 | 1,962 | 3,262 | |
| Inventory | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Other Assets | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Current Assets | 1,397 | 1,249 | 1,138 | 1,023 | 926 | 939 | 918 | 1,047 | 1,219 | 1,388 | 1,621 | 1,835 | 1,835 | 8,426 | 22,026 | |
| Property, Plant & Equipment | 54 | 54 | 54 | 64 | 64 | 64 | 64 | 64 | 64 | 64 | 64 | 64 | 64 | 131 | 198 | |
| Deferred Charges | 27 | 27 | 27 | 27 | 27 | 27 | 27 | 27 | 27 | 27 | 27 | 27 | 27 | 27 | 27 | |
| Less: Depreciation & Amort. | 1 | 3 | 4 | 6 | 7 | 9 | 10 | 12 | 13 | 15 | 16 | 17 | 17 | 53 | 102 | |
| Long-Term Assets | 80 | 78 | 77 | 85 | 84 | 82 | 81 | 79 | 78 | 76 | 75 | 74 | 74 | 105 | 123 | |
| Total Assets | 1,477 | 1,327 | 1,215 | 1,108 | 1,010 | 1,021 | 999 | 1,126 | 1,297 | 1,464 | 1,696 | 1,909 | 1,909 | 8,531 | 22,149 | |
| LIABILITIES | | | | | | | | | | | | | | | | |
| Accounts Payable (1) | 91 | 83 | 98 | 97 | 100 | 134 | 130 | 191 | 238 | 261 | 306 | 330 | 330 | 839 | 1,457 | |
| Other Current Liabilities | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Short-Term Notes Payable | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Current Liabilities | 91 | 83 | 98 | 97 | 100 | 134 | 130 | 191 | 238 | 261 | 306 | 330 | 330 | 839 | 1,457 | |
| Long-Term Notes Payable | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Long-Term Liabilities | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Total Liabilities | 91 | 83 | 98 | 97 | 100 | 134 | 130 | 191 | 238 | 261 | 306 | 330 | 330 | 839 | 1,457 | |
| EQUITY | | | | | | | | | | | | | | | | |
| Paid-In Capital (3) | 1,536 | 1,536 | 1,536 | 1,536 | 1,536 | 1,536 | 1,536 | 1,536 | 1,536 | 1,536 | 1,536 | 1,536 | 1,536 | 1,536 | 1,536 | |
| Retained Earnings | (150) | (292) | (419) | (525) | (626) | (649) | (667) | (601) | (477) | (333) | (146) | 43 | 43 | 6,156 | 19,156 | |
| Total Equity | 1,386 | 1,244 | 1,117 | 1,011 | 910 | 887 | 869 | 935 | 1,059 | 1,203 | 1,390 | 1,579 | 1,579 | 7,692 | 20,692 | |
| Total Liabilities & Equity | 1,477 | 1,327 | 1,215 | 1,108 | 1,010 | 1,021 | 999 | 1,126 | 1,297 | 1,464 | 1,696 | 1,909 | 1,909 | 8,531 | 22,149 | |
| NOTES: (1) Percentage of sales on credit assumed to be 100%, subject to 30-day collection period. (2) Estimated balances, assuming 10% of expenses paid in cash and average 30-day payment period. (3) Reflects original owner investment (\$36K), plus paid-in-capital of new investors (\$1,500K), assumed to occur, on August 1, 2004. | | | | | | | | | | | | | | | | |

Key Financial Indicators. Working capital is not anticipated to fall below \$788K, once investor contributions are obtained, and it is expected to increase from \$1,505K, at the end of FY1, to \$20.6 million, by the end of FY3. The debt-to-equity ratio ratably declines, from 0.21 at the end of FY1, to 0.07 at the end of FY3.

Management Representation. The financial projections included in this business plan represent, to the best of management's knowledge and belief, the results of operations, cash flow and account balances, which would likely occur, assuming Medical Staffing Pros obtained investor contributions, totaling \$1,500,000, by August 1, 2004, in support of operations, commencing on October 1, 2004. Management represents that assumptions underlying these projections are reasonable and supported, and that financial presentations were prepared in conformity with generally accepted accounting principles, but were not compiled, nor examined, by an independent public accountant, and should not be viewed in that context.